

Notice to Holders

23 September 2021



BNP PARIBAS

In respect of Warrants

(the "Securities")

issued by BNP Paribas Issuance B.V. (the "Issuer")

and guaranteed by BNP Paribas (the "Guarantor")

under the Base Prospectus for the issuances of Warrants under the Note, Warrant and Certificate Programme of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding
(the "Base Prospectus")

Warrant@Work Securities issued on or before the Issuer Notice of 15 May 2020

Holders are informed that the transfer notice dated 15 May 2020 referring to Warrants@Work and Euronext Access Paris was erroneous and the Issuer is notifying you of the withdrawal of the 15 May 2020 notice.

The Issuer confirms that the Warrants@Work issuances issued on or before 15 May 2020 are now listed on Euronext Paris.

Capitalised terms not defined in this notice shall have the same meaning given to them in the conditions of the Securities or in the Base Prospectus, as applicable.

Copies of this Notice may be obtained by downloading on the following website:
www.produitsdebourse.bnpparibas.fr for public offering in France.

The Issuer accepts responsibility for the information contained in this Notice.

BNP Paribas Issuance B.V.

Notice to Holders

15 May 2020



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Transfer of Securities from Euronext Paris to Euronext Access Paris (MTF)

Euronext has created a dedicated structured products segment, the Euronext Access®, a multilateral Trading Facility ("MTF") operated by Euronext Paris and regulated by the French regulator *Autorité des marchés financiers* (AMF).

Euronext proposed to all issuers to transfer structured products currently admitted to trading on Euronext Paris (MIC-code is XPAR) to Euronext Access Paris (MIC-code is XMLI). Please read Euronext notice dated 29 April 2020 attached.

Further to the Euronext notice, BNP Paribas Issuance B.V. (the "Issuer") has decided to transfer its affected Securities from the European regulated market ("Euronext Paris") to the MTF market segment ("Euronext Access Paris").

Important information and key dates:

- Trading will move from Euronext Paris to Euronext Access Paris;
- The first day of trading on Euronext Access Paris will be 1st June 2020; no structured products will however be transferred prior to 1st June 2020.

As a result, the affected Securities will be: American Style Call Warrants ("Warrant@Work").

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